

Nifty /Sensex Negative remain volatile post Tariff shock.

India Market Opening Snapshot – August 4, 2025 (Monday)

Here's your crisp morning wrap from Dalal Street:

◆ **Index Performance at Open**

- Nifty 50: Opened at 24,635, up +80.70 pts (+0.12%)
- BSE Sensex: Opened at 80,765.83, up +165.92 pts (+0.21%)

🌐 **Global & Macro Cues**

- US Tariffs Impact: Markets rebounded despite last week's sell-off triggered by President Trump's 25% tariff announcement on Indian exports
- Fed Rate Cut Speculation: Weak US jobs data has increased expectations of a Fed rate cut in September
- Asian Equities: Continued their losing streak for the 7th straight session amid global slowdown fears

💰 **FII/DII Activity (Aug 1)**

- FIIs: Net sellers of ₹3,366 crore
- DIIs: Net buyers of ₹3,187 crore

📌 **Summary**

"Markets remain in uncharted territory. A US-India trade deal with tariffs below 20% could be a bullish trigger. Otherwise, expect drift due to valuation concerns."

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